



SHAREHOLDER MEMO

TO: The Shareholders of MineralRite Corporation

FROM: James Burgauer, President / CEO

RE: Update on RITE's Rule 15c2-11 Submission and Investor Communications

DATE: July 24, 2026

I would like to update shareholders on another important milestone in MineralRite's ongoing efforts to strengthen the Company's regulatory standing and improve the accessibility of its common stock within the public markets.

I am pleased to report that the Company has completed and submitted the documentation required in connection with SEC Rule 15c2-11 to our sponsoring broker-dealer. This submission represents another important milestone in management's long-term strategy to restore the Company's regulatory standing and improve the quality and accessibility of the public market for MineralRite's common stock.

As previously reported, FINRA deferred further consideration of the Company's Rule 15c2-11 application while the Company's Form 10 registration statement remained under SEC review. Now that the Form 10 has become effective, management has updated the necessary materials and resubmitted the required documentation, allowing FINRA's review process to resume.

It is important for shareholders to understand that the review is conducted entirely by FINRA. The timing of that review, any requests for additional information, and the ultimate disposition of the application are matters solely within FINRA's discretion. While management remains optimistic and will continue to cooperate fully throughout the process, we cannot predict either the timing or the outcome of FINRA's review. As always, the Company will publicly disclose any material developments as they occur.

I also want to encourage shareholders to make greater use of MineralRite's Investor Relations webpage. The Company continually expands the information available there with the goal of providing shareholders with a more comprehensive understanding of the Company's activities, strategic direction, and regulatory progress.

One section that I believe deserves particular attention is our Shareholder Questions & Answers accordion. The Company regularly receives thoughtful questions from investors regarding Company developments, regulatory matters, financing activities, and project advancement. When appropriate, management selects questions that are of broad interest and provides detailed responses for the benefit of all shareholders. In many cases, these discussions allow us to provide substantially more background and context than would ordinarily be appropriate in a formal press release or SEC filing. In fact, management increasingly views the Investor Relations page as the primary forum for providing additional background, context, and explanations regarding Company developments beyond what is required in our SEC filings.

**MINERALRITE
CORPORATION**

Symbol: RITE

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Accordingly, I encourage both existing and prospective shareholders to periodically review the Investor Relations section of our website, including the Questions & Answers page. We expect these resources to become an increasingly important component of the Company's overall shareholder communication program and will continue expanding them as new developments and shareholder questions arise.

Management remains committed to improving transparency, strengthening corporate governance, and maintaining open communication with our shareholders while continuing to advance the Company's strategic objectives. We appreciate your continued support and look forward to providing additional updates as meaningful developments occur.

Safe Harbor Disclosure

Forward-Looking Statements: Certain information set forth in this communication contains "forward-looking statements" within the meaning of applicable U.S. federal securities laws, including Section 27A of the Securities Act of 1933, as amended (the "Securities Act"), and Section 21E of the Securities Exchange Act of 1934, as amended (the "Exchange Act"). MineralRite Corporation's common stock is exempt from the definition of "penny stock" under Section 3(a)(51) of the Exchange Act and Rule 3a51-1 promulgated thereunder. Accordingly, the statutory safe harbor provisions of Section 21E of the Exchange Act are available to the Company with respect to forward-looking statements made herein. Nonetheless, investors are cautioned that forward-looking statements are subject to known and unknown risks, uncertainties, and other factors that could cause actual results to differ materially from those expressed or implied by such statements. Investors are cautioned not to place undue reliance on forward-looking statements. The Company also relies upon applicable common-law protections, including the "bespeaks caution" doctrine, together with the meaningful cautionary statements contained herein.

Except for statements of historical fact, the information contained herein constitutes forward-looking statements and includes, but is not limited to: (i) statements regarding the anticipated scope, timing, cost, and expected results of the Phase 2 Drilling & Sampling Program; (ii) statements regarding the Company's ability to prepare or support a Regulation S-K Subpart 1300 compliant Mineral Resource Estimate; (iii) statements regarding the reliability, accuracy, or representativeness of historical technical data, sampling results, analytical data, or volumetric studies relating to the Skull Valley project; (iv) statements regarding the potential advancement, development, mobilization, implementation, or operational timing of the Skull Valley project or other projects under evaluation; (v) statements regarding remediation, recycling, environmental recovery, resource-recovery, or environmental-credit-related initiatives; (vi) statements regarding future acquisitions, project-development activities, strategic relationships, monetization opportunities, or business opportunities; (vii) statements regarding the potential advancement, development, mobilization, implementation, or operational timing of the Skull Valley project or other projects under evaluation; (viii) statements regarding the potential economic viability, recoverability, or commercial potential of the Company's projects, operational initiatives, or underlying materials; (ix) statements regarding the Company's ability to maintain, renew, obtain, or comply with leases, permits, governmental approvals, financing arrangements, or regulatory requirements; (x) statements regarding future commodity prices, market conditions, financing conditions, or regulatory developments; and (xi) statements regarding management's beliefs, expectations, assumptions, strategic objectives, or operational plans.

The Company is in the early stages of development, has not established any mineral resources or mineral reserves under SEC Regulation S-K Subpart 1300, and currently has no revenue-generating operations. The Company has limited capital resources, and there can be no assurance that the Company will have sufficient funding to complete the Phase 2 program or to continue operations; the Company may need to obtain additional financing, which may not be available on acceptable terms or at all. Mineral exploration, resource recovery, remediation, recycling, and related operations involve substantial risks and uncertainties, including technical, operational, metallurgical, environmental, permitting, regulatory, financing, commodity-price, liquidity, and market-related risks. The Company's evaluation of the Skull Valley project relies in part on historical third-party technical data that has not been fully independently verified, and the Company was unable to contact all historical analytical groups associated with prior work. The limited sampling conducted during Phase 1 is not representative of the tailings as a whole and may not be indicative of results achievable in Phase 2 or at scale. Projects involving the reprocessing of previously processed tailings materials are subject to additional uncertainties, including variability in material composition, prior processing impacts on recoverability, and limited comparability with greenfield mineral deposits. There can be no assurance that the Company will successfully implement its business plans, obtain necessary financing or permits, achieve operational objectives, establish economically recoverable resources, or realize any economic benefit from its projects, strategic initiatives, remediation activities, recycling operations, environmental-credit-related initiatives, or capital-structure management activities.



Although management believes the assumptions underlying the forward-looking statements are reasonable, there can be no assurance that such assumptions will prove correct. Actual results, performance, or developments may differ materially from those anticipated or implied by the forward-looking statements contained herein. For a more comprehensive discussion of risk factors that could cause actual results to differ from those described in forward-looking statements, investors should review the Company's filings with the U.S. Securities and Exchange Commission, including the risk factors described in the Company's most recent Annual Report on Form 10-K and Quarterly Reports on Form 10-Q, as applicable. All forward-looking statements in this communication are made as of the date hereof. The Company undertakes no obligation to update forward-looking statements except as required by applicable law. Investors are cautioned not to place undue reliance on forward-looking statements.