



TO: The Shareholders of MineralRite Corporation

FROM: James Burgauer, President

RE: **WHAT HAS RITE ACCOMPLISHED IN 2025 QUARTER #2**

DATE: June 26, 2025

PREFACE

The Investor Relations section of the new website has been designed to offer prospective investors and current shareholders News, Press Releases and Financial Filings and Investor Submitted Q&A in a convenient, organized format.

Shareholder questions that can be answered in a few short lines will be answered by Investor Relations in a timely fashion and posted there for all to see.

I will personally attempt to share news and/or address certain subjects that require more thorough responses with detailed explanations such as this one. I will then ask Investor Relations to link my written responses into their replies accordingly.

WHAT HAS RITE ACCOMPLISHED IN 2025 QUARTER #2.

Building on the momentum from RITE's first quarter of 2025, I am pleased to provide this shareholder communication outlining several strategically important milestones that RITE has achieved during the second quarter of 2025.

Form 10 Filing Progress

RITE has now completed two rounds of responses to SEC Staff comments on its Form 10 registration statement and is currently preparing its response to the third comment letter received from the SEC Staff.

Skull Valley, Arizona Lease

In connection with the lease from the Arizona State Land Department covering our Skull Valley project, RITE has:

- (i) paid in full for the surface and subsurface analyses required under the lease terms;
- (ii) assembled the complete package of insurance coverages necessary to satisfy lease requirements, with policies ready to be bound upon lease execution;
- (iii) submitted its proposed Mine Development Report; and
- (iv) is now awaiting an executable version of the lease along with the related reclamation bond requirements.

15c2-11 Application Status

RITE, through its investment banker, has also completed two rounds of responses to FINRA comments relating to its 15c2-11 application. This effort is aimed at removing the long-standing "unsolicited quotes only" restriction on RITE's common stock. FINRA has advised that it intends to defer further action until the

**MINERALRITE
CORPORATION**

Symbol: RITE

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Company's Form 10 has reached the "no-comment" stage and RITE has completed its pending Rule 506(c) Regulation D offering.

Regulation A Offering

Several investor groups have expressed interest in participating in RITE's planned Regulation A offering. However, management has made the strategic decision to temporarily defer the offering until the Form 10 process, 15c2-11 clearance, and Skull Valley lease are all completed. Additionally, management is mindful of the potential dilution at the current market price of RITE's common stock and is actively working on initiatives intended to achieve a more accurate reflection in its share price of the intrinsic value of RITE's underlying assets and opportunities.

Strategic Joint Venture

RITE is finalizing an updated Letter of Intent with the U.S. affiliate of an international mining joint venture partner. In addition to leading operations at the Skull Valley site, the scope of this relationship is now being expanded to include select urban mining initiatives in which RITE will serve as an active participant.

Capital Formation and Management Commitment

The Company continues to receive funding through share purchases by its consultants, many of whom obtained investment rights to acquire RITE stock in connection with the execution of their consulting agreements. The ongoing financial commitment of these individuals — who collectively constitute RITE's management team — underscores their confidence in the Company's long-term vision. This structure sets RITE apart from many public companies that routinely issue shares as compensation without aligning such issuances with shareholder interests.

On behalf of the entire RITE team, I thank you — our shareholders — for your ongoing support and confidence. I look forward to keeping you informed as we continue to execute our strategic initiatives and unlock long-term value for all stakeholders.

Safe Harbor Disclosure

Forward Looking Statements Certain information set forth in this presentation contains "forward-looking information", including "future-oriented financial information" and "financial outlook", under applicable securities laws (collectively referred to herein as forward-looking statements). Except for statements of historical fact, the information contained herein constitutes forward-looking statements and includes, but is not limited to, the (i) projected financial performance of the Company; (ii) completion of, and the use of proceeds from, the sale of the shares being offered hereunder; (iii) the expected development of the Company's business, projects, and joint ventures; (iv) execution of the Company's vision and growth strategy, including with respect to future M&A activity and global growth; (v) sources and availability of third-party financing for the Company's projects; (vi) completion of the Company's projects that are currently underway, in development or otherwise under consideration; (vi) renewal of the Company's current customer, supplier and other material agreements; and (vii) future liquidity, working capital, and capital requirements. Forward-looking statements are provided to allow potential investors the opportunity to understand management's beliefs and opinions in respect of the future so that they may use such beliefs and opinions as one factor in evaluating an investment.

These statements are not guarantees of future performance and undue reliance should not be placed on them. Such forward-looking statements necessarily involve known and unknown risks and uncertainties, which may cause actual performance and financial results in future periods to differ materially from any projections of future performance or result expressed or implied by such forward-looking statements.



Although the forward-looking statements contained in this presentation are based upon what management of the Company believes are reasonable assumptions, there can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. The Company undertakes no obligation to update forward-looking statements if circumstances or management's estimates or opinions should change except as required by applicable securities laws. The reader is cautioned not to place undue reliance on forward-looking statements.

No Offer or Solicitation. This communication shall not constitute an offer to sell or the solicitation of an offer to sell or the solicitation of an offer to buy any securities, nor shall there be any sale of securities in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. No public offer of securities shall be made except by means of a prospectus meeting the requirements of Section 10 of the Securities Act of 1933, as amended.