



TO: The Shareholders of MineralRite Corporation

FROM: James Burgauer, President

RE: **WHAT HAS RITE DONE IN 2025 QUARTER #1**

DATE: April 15, 2025

PREFACE

The [Investor Relations](#) section of the new website has been designed to offer prospective investors and current shareholders [News](#), [Press Releases](#) and [Financial Filings](#) and [Investor Submitted Q&A](#) in a convenient, organized format.

Shareholder questions that can be answered in a few short lines will be answered by Investor Relations in a timely fashion and posted there for all to see.

I will personally attempt to share news and/or address certain subjects that require more thorough responses with detailed explanations such as this one. I will then ask Investor Relations to link my written responses into their replies accordingly.

WHAT HAS RITE DONE IN 2025 QUARTER #1.

It's been a while since my last formal update, and I'm pleased to report that the past few months have been both productive and transformative for the Company.

In the first quarter of 2025, we achieved several significant milestones:

- We executed a Definitive Agreement with NMC to supplant the prior binding LOI by which we acquired their two subsidiaries and their four mineral properties.
- We renewed our BLM leases in California and are progressing through the multi-step process to renew our Arizona lease, including updated appraisals, insurance, reclamation bonds, and revisions to the mine operating plan.
- We filed our Form 10 registration with the SEC and secured the revocation of the longstanding 2013 Cease Trade Order from Alberta—key steps in restoring our capital markets credibility.
- Our investment banker has filed a 15c2-11 application with FINRA to remove the “unsolicited quotes only” restriction, with the goal of improving market visibility and liquidity.

We are also working to finalize an updated LOI with the U.S. division of our international mining joint venture partner, who will lead onsite mining operations.

Operationally, we've laid the groundwork for matched precious metal purchase and sale activities. This includes opening accounts with secure international shipping providers, initiating AML/CFT/KYC documentation with supply chain partners, and identifying a third-party auditor to certify regulatory compliance throughout our operations.

**MINERALRITE
CORPORATION**

Symbol: RITE

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On the capital side, we raised modest funding through the sale of Series D preferred shares to non-affiliated investors and continue to receive funds from the Company's consultants who bought the right to buy shares when they executed their contracts to join the Company. I think it is important to note, since it shows great commitment and belief in our mission, that those consultants who make up your Company's management team — myself included — bought the right to buy the Company's Series C preferred shares. And, as their personal funds permit, they continue to exercise those rights and buy those Series C preferred shares so as to increase their ownership stake in the Company.

The Company continues conversations with both domestic and international investors for future project-level funding. Frankly, I am not pushing overly hard to close any of these opportunities just yet given the Company's current share price. As always, I remain expressly focused on minimizing share dilution. I sincerely expect investor interest, and hopefully the market price of the Company's shares, will grow once the Company's SEC registration goes live and revenue generation begins.

Regarding the Form 10, we've received and are preparing our response to the SEC's Staff's comments. Internal review from our consulting geologist is complete; and we expect to have written confirmation from our PCAOB auditor in the next few days. Once finalized, our legal team will move swiftly to complete registration, which will facilitate the Company's filing of a Regulation A offering (or suitable alternative). The funds raised under that offering will be deployed to support the testing and pilot processing for the mine tailings as well as used to update the mineral property documentation, in accordance with the SEC's mining disclosure modernization rules (Regulation S-K, Subpart 1300), so that current valuations can be disclosed.

For the first quarter of 2025, financials will be published under OTCMarkets.com standards; thereafter, all subsequent filings will transition to full SEC compliance (8-K/10-K/10-Q).

Lastly, while still very exploratory, we've initiated early-stage discussions with the newly formed Texas Stock Exchange to assess its potential role in our long-term capital markets strategy.

Thank you for your continued support and belief in the Company. I look forward to sharing further updates with you as we continue to execute your Company's strategic plans.

Safe Harbor Disclosure

Forward Looking Statements Certain information set forth in this presentation contains "forward-looking information", including "future-oriented financial information" and "financial outlook", under applicable securities laws (collectively referred to herein as forward-looking statements). Except for statements of historical fact, the information contained herein constitutes forward-looking statements and includes, but is not limited to, the (i) projected financial performance of the Company; (ii) completion of, and the use of proceeds from, the sale of the shares being offered hereunder; (iii) the expected development of the Company's business, projects, and joint ventures; (iv) execution of the Company's vision and growth strategy, including with respect to future M&A activity and global growth; (v) sources and availability of third-party financing for the Company's projects; (vi) completion of the Company's projects that are currently underway, in development or otherwise under consideration; (vii) renewal of the Company's current customer, supplier and other material agreements; and (viii) future liquidity, working capital, and capital requirements. Forward-looking statements are provided to allow potential investors the opportunity to



understand management's beliefs and opinions in respect of the future so that they may use such beliefs and opinions as one factor in evaluating an investment.

These statements are not guarantees of future performance and undue reliance should not be placed on them. Such forward-looking statements necessarily involve known and unknown risks and uncertainties, which may cause actual performance and financial results in future periods to differ materially from any projections of future performance or result expressed or implied by such forward-looking statements.

Although the forward-looking statements contained in this presentation are based upon what management of the Company believes are reasonable assumptions, there can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. The Company undertakes no obligation to update forward-looking statements if circumstances or management's estimates or opinions should change except as required by applicable securities laws. The reader is cautioned not to place undue reliance on forward-looking statements.

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