



PRESS RELEASE

MINERALRITE CORPORATION [Symbol: RITE] Obtains Revocation of the Decade-old Cease Trade Order from the Alberta Securities Commission

Dallas, Texas, March 21, 2025 — **MINERALRITE**TM Corporation (OTC Pink: RITE) (the “Company” or “RITE”), has succeeded in obtaining approval of its application with the Alberta Securities Commission (“ASC”) to remove the decade-old Cease Trade Order which was placed against the Company back in 2013.

More than a decade ago, the Alberta Securities Commission entered an order against RITE based on issues which centered around the fact that the Company had allegedly been managed from the province and had not filed certain financial disclosures with the province even though the Company had properly filed them with the Securities and Exchange Commission (“SEC”).

During the month of September of 2024, CEO Burgauer filed an Application for Revocation of the Cease Trade Order (“CTO”) with the Alberta Securities Commission. After months of submissions and negotiations, the ASC agreed to lift its CTO thereby allowing Albertans and Canadians to once again trade in RITE stock.

RITE was, at one time in its history, headquartered in Calgary. As such, CEO Burgauer felt that the CTO disenfranchised part of the Company’s shareholder base and felt that this injustice needed to be righted. To do so, he filed the application to have the CTO revoked.

CEO Burgauer reiterated “Now that the CTO has been lifted by the ASC, the only two items that remain on my original tick list are the Case that I filed with FINRA to get them to acknowledge the F Reorganization merger-redomicile that occurred in April 2021, and the lifting of the Eligible for Unsolicited Quotes Only flag on the stock – both of which are in process. Completing both of these items will allow me to fully concentrate my efforts on ringing the Company’s cash register!”

Further information on the lifting of the CTO can be found on the Investor Relations page of RITE’s website (www.mineral-rite.com/IR), OTCMarkets.com, and on the Alberta Securities Commission’s website as well.

Safe Harbor Disclosure

Forward Looking Statements Certain information set forth in this presentation contains “forward-looking information”, including “future-oriented financial information” and “financial outlook”, under applicable securities laws (collectively referred to herein as forward-looking statements). Except for statements of historical fact, the information contained herein constitutes forward-looking statements and includes, but is not limited to, the (i) projected financial performance of the Company; (ii) completion of, and the use of proceeds from, the sale of the shares being offered hereunder; (iii) the expected development of the Company’s business, projects, and joint ventures; (iv) execution of the Company’s vision and growth strategy, including with respect to future M&A activity and global growth; (v) sources and availability of third-party financing for the Company’s projects; (vi) completion of the Company’s projects that are currently underway, in development or otherwise under consideration; (vii) renewal of the Company’s current customer, supplier and other material agreements; and (viii) future

**MINERALRITE
CORPORATION**

Symbol: RITE

325 N. St. Paul Street, Suite 3100
Dallas, Texas 75201

www.mineral-rite.com

+1 469.881.8900 Main
+1 469.536.0010 Investor Relations
+1 469.536.0011 Operations
+1 469.536.0012 Administration
+1 469.536.0013 Accounting



liquidity, working capital, and capital requirements. Forward-looking statements are provided to allow potential investors the opportunity to understand management's beliefs and opinions in respect of the future so that they may use such beliefs and opinions as one factor in evaluating an investment.

These statements are not guarantees of future performance and undue reliance should not be placed on them. Such forward-looking statements necessarily involve known and unknown risks and uncertainties, which may cause actual performance and financial results in future periods to differ materially from any projections of future performance or result expressed or implied by such forward-looking statements.

Although forward-looking statements contained in this presentation are based upon what management of the Company believes are reasonable assumptions, there can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. The Company undertakes no obligation to update forward-looking statements if circumstances or management's estimates or opinions should change except as required by applicable securities laws. The reader is cautioned not to place undue reliance on forward-looking statements.

No Offer or Solicitation. This communication shall not constitute an offer to sell or the solicitation of an offer to sell or the solicitation of an offer to buy any securities, nor shall there be any sale of securities in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. No public offer of securities shall be made except by means of a prospectus meeting the requirements of Section 10 of the Securities Act of 1933, as amended.

Investor Relations
investor-relations@mineral-rite.com

ALBERTA SECURITIES COMMISSION

CEASE TRADE ORDER: REVOCATION

Citation: Re MineralRite Corporation, 2025 ABASC 24

Date: 20250320

MineralRite Corporation

Background

1. MineralRite Corporation (the **Filer**) is subject to a cease trade order issued by the Executive Director of the Alberta Securities Commission on 28 June 2013 (the **Cease Trade Order**).
2. The Filer has applied for an order under section 214 of the *Securities Act* (Alberta) (the **Act**) revoking the Cease Trade Order.
3. The Cease Trade Order was issued as a result of the Filer's failure to file the following
 - (a) annual audited financial statements, annual management's discussion and analysis, certification of annual filings, and annual information form for the year ended 31 December 2012;
 - (b) interim unaudited financial statements, interim management's discussion and analysis, and certification of interim filings for the interim periods ended 30 September 2012 and 31 March 2013.
4. On or about 20 March 2025, the Filer obtained a decision (the **Decision**) from the Alberta Securities Commission deeming the Filer to no longer be a reporting issuer in Alberta.
5. The Filer is no longer subject to the disclosure requirements under section 146 of the Act as a result of the Decision.

Decision

6. The undersigned, considering that it would not be prejudicial to the public interest to do so, orders under section 214(1.1) of the Act that the Cease Trade Order is revoked.

20 March 2025

“original signed by” _____

Denise Weeres
Director, Corporate Finance
Alberta Securities Commission

ALBERTA SECURITIES COMMISSION

ORDER

Citation: Re MineralRite Corporation, 2025 ABASC 23

Date: 20250320

MineralRite Corporation

Background

1. MineralRite Corporation (the **Filer**) has applied to the Alberta Securities Commission (the **Decision Maker**) for a decision under section 153 of the *Securities Act* (Alberta) (the **Act**) that the Filer is deemed to have ceased to be a reporting issuer (the **Relief Sought**).

Interpretation

2. Terms defined in National Instrument 14-101 *Definitions* or Multilateral Instrument 51-105 *Issuers Quoted in the U.S. Over-the-Counter Markets (MI 51-105)* have the same meaning if used in this decision, unless otherwise defined.

Representations

3. This decision is based on the following facts represented by the Filer:
 - (a) The Filer is a corporation organized under the laws of the State of Texas.
 - (b) The Filer is an OTC issuer.
 - (c) The Filer became a reporting issuer in 2012 pursuant to section 3 of MI 51-105 because at the time, the Filer's chief executive officer (the **CEO**) was a resident of Alberta.
 - (d) On 28 June 2013, the Filer's securities became subject to a cease trade order (the **CTO**), for failing to file the following continuous disclosure (the **Initial Filing Default**):
 - (i) annual audited financial statements, annual management's discussion and analysis, certification of annual filings, and annual information form for the year ended 31 December 2012;
 - (ii) interim unaudited financial statements, interim management's discussion and analysis, and certification of interim filings for the interim periods ended 30 September 2012 and 31 March 2013.
 - (e) After the CTO, the Filer continued to fail to meet its obligations to file the continuous disclosure required by Alberta securities laws (the **Ongoing Filing Default**).
 - (f) By the end of 2023, the CEO had ceased to be a resident of Alberta, and had passed away.

- (g) Other than the Initial Filing Default, the Ongoing Filing Default, and certain trades of securities that took place while the CTO was in effect, the Filer is not in default of Alberta securities laws.
- (h) None of the Filer's directors or officers are resident in Alberta.
- (i) The Filer's business is not, and since prior to the end of 2023 has not been, directed or administered in or from Alberta.
- (j) Since making a distribution in June 2024, promotional activities have not been carried out in or from Alberta.
- (k) The Filer does not intend to distribute any security including, without limitation but for greater certainty, any share, debenture, warrant, option, right or other convertible security, to any person or company in Alberta.
- (l) The Filer satisfies paragraphs (a) and (c) of section 4 of MI 51-105.
- (m) The Filer acknowledges that if in the future it directs or administers its business in or from Alberta, or conducts promotional activities in or from Alberta, it will again become a reporting issuer pursuant to section 3 of MI 51-105.

Order

4. The Decision Maker is satisfied that the test set out in the Act for the Decision Maker to make the decision has been met.
5. The decision of the Decision Maker is that the Relief Sought is granted, provided that except with the prior written consent of the Executive Director of the Alberta Securities Commission, the Filer does not distribute to any person or company in Alberta any security including, without limitation but for greater certainty, any share, debenture, warrant, option, right or other convertible security.

"original signed by"
Denise Weeres
Director, Corporate Finance
Alberta Securities Commission