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**Date:** May 1, 2023

**To:** OTC Markets, Inc.  
304 Hudson Street Second Floor  
New York, NY 10013

**Re: MineralRite Corporation, Inc. (hereinafter “RITE” or the “Issuer”)  
OTC Disclosure Statement – Amended Annual Report for the Year Ended Dec. 31, 2022**

Dear Sir or Madam:

I have been asked by MineralRite Corporation, Inc. (the “Issuer”) to provide OTC Markets, Inc. a letter with respect to the Annual Report for the Fiscal Year Ended December 31, 2022, and published in the OTC Disclosure and News Service on March 27, 2023. I understand that this letter will be posted by the Issuer and will be published, accompanying the Issuer’s disclosure, in the OTC Disclosure and News Service. OTC Markets, Inc. is entitled to rely on such letter in determining whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933.

I am a U.S. resident and have been retained by the Issuer for the purpose of rendering this letter and related matters. I am serving as securities counsel for the Issuer and have been retained as disclosure counsel for the Issuer. I have examined such corporate records and other documents and such questions of law as I have considered necessary or appropriate for the purpose of rendering this letter. I have owned no shares of the Issuers and have no agreement, written or otherwise, to receive shares.

I am licensed to practice law in the state of New York. I am allowed to practice before the SEC and am not prohibited from practicing before it. I further certify that I am not currently, and have not been in the past five years, suspended or barred from practicing in any state or jurisdiction, and counsel has not been charged in a civil or criminal case. I further certify that I am not currently, and have not been in the past five years, the subject of an investigation, hearing, or proceeding by the SEC, the U.S. Commodity Futures Trading Commission (CFTC), the Financial Industry Regulatory Authority (FINRA), or any other federal, state, or foreign regulatory agency.

I have reviewed the Annual Report for Fiscal Year Ended Dec. 31, 2022, filed by the Issuer on March 27, 2023. The information referred to therein (i) constitutes “adequate current public information” concerning the Securities and the Issuer and “is available” within the meaning of Rule 144(c)(2) under the Securities Exchange Act; (ii) includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the securities under Ruler 15c2-11 under the Securities Exchange Act of 1934; (iii) complies as to form with the Sheets Guidelines for Providing

Adequate Current Information, which are located on the internet at [www.otcmarkets.com](http://www.otcmarkets.com); and (iv) will be posted in the OTC Disclosure and News Service.

In addition, I have examined such corporate records, e.g. Articles of Incorporation, Bylaws, corporate minutes and other documents and such questions of law as I have considered necessary or appropriate for purposes of rendering this letter.

The person responsible for preparing the financial statement contained in the disclosure by the Issuer is Kelli Austin, Camelot Nevada, a bookkeeping and accounting firm based in, who is qualified to prepare such financial statements by virtue of professional experience and education. The financial statements have not been audited.

The Issuer's transfer agent is Nevada Agency and Transfer Company, Inc. (the "Agent"), located in Reno, Nevada. The Agent is registered with the SEC. I have relied upon the transfer agent's records, as reported to OTC Markets, to confirm the number of issued and outstanding shares of the Issuer as set forth in the Disclosure Statement and Financial Statements. The Transfer Agent is listed with the Commission and also has Depository Trust Corporation approval.

The opinion and conclusions herein are based upon documentation and facts made available to me by the Company and are based on the accuracy of those documents and facts. The documentation that was provided to me was believed to be true and reliable in its contents. Below is the information posted to the OTC Disclosure and News Service originally on March 27, 2023, which I have reviewed in rendering this opinion:

1. Annual Report for the year ended December 31, 2022, filed on March 27, 2023.
2. Balance Sheet as of the years ended December 31, 2022, and 2021 (unaudited).
3. Statement of Operations for the years ended December 31, 2022, and 2021 (unaudited).
4. Statement of Stockholders' Equity for the years ended December 31, 2020, through 2022 (unaudited).
5. Statement of Cash Flows for the years ended December 31, 2022, and 2021 (unaudited).
6. Notes to Financial Statements (Unaudited).

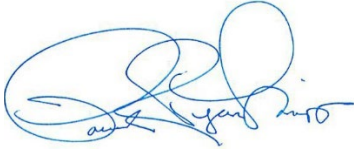
I have personally met with and discussed the information with management of the Issuer, via telephonic conference, specifically, Guy Peckham, Principal Executive Officer and CFO of the Issuer ("Peckham").

In its Amended Annual Report for the year ended December 31, 2022, the Company reported assets valued at \$166,810 and operating expenses of \$93,212. Moreover, the Company appears to have an identified business plan and a management team in place. Therefore, I conclude that the Company is not currently a "shell company." I also note that based upon the representations of the management, the Issuer was never a "shell company" as defined in Rules 405 of the Securities Act of 1933 and 12b-2 of the Exchange Act of 1934.

To my knowledge, after inquiry of management and directors of the Issuer, neither the Issuer, any 5% shareholder, or any counsel is currently under investigation by any federal or state regulatory authority for any violation of federal or state securities laws. I have relied, in part, on prior inquiries and opinions issued by Morgan Petitti, Morgan E. Petitti, ESQ.

No person other than OTC Markets, Inc. is entitled to rely on this letter, however, OTC Markets, Inc. has full and completed permission and right to publish the letter in the OTC Disclosure and News Service for viewing by the public.

Respectfully submitted,

A handwritten signature in blue ink, appearing to read "Patrick Ryan Morris". The signature is stylized with large loops and a long horizontal stroke at the end.

Patrick Ryan Morris, Esq.

Admitted in New York, 1<sup>st</sup> Dep't, SDNY, EDNY, Southern Dist. Texas, US Court of Appeals 2d Cir.

PRM/kwm